



COCHIN STOCK BROKERS LTD.

Subsidiary of Our Investments Enterprise Ltd-OIEL.

(Erstwhile - Cochin Stock Exchange)

36/1565-A-17, 4th Floor M E S Building, Kaloor, Cochin - 682 017.

Phone : 0484- 4874506/508/510 Fax: 0484 - 2401169 Email :dp@csbl.co.in Website : www.csbl.co.in

Account Modifications / Addition Request Form

Date

I/We request you to make the following changes to my/our account: (Tick any one below)

Trading and DP

Only Trading

Only DP

Please fill all the new details in Block Letters in English

CLIENT NAME		Client Code	
DP ID	12023900	Client ID	

Change of	New Deatils (Please fil up the details which needs to be changed)		
Address Details			
	City :	Pin Code: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
	State :	Country :	
Bank Details	Trading & DP <input type="checkbox"/> only trading <input type="checkbox"/> only DP <input type="checkbox"/>		
	Bank Name :		
	Bank Account No.:		
	Primary <input type="checkbox"/>	Bank A/c Type : Savings <input type="checkbox"/> Current <input type="checkbox"/>	
Secondary <input type="checkbox"/>	Branch		
	MICR Code	IFS Code	
Other details, if any			

Contact Details (New Details)	
Addition/Modification	Tel./Mob: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
	Email ID :

	First/Sole Holder	Second Holder	Third Holder
Client Name & Signature	<input checked="" type="checkbox"/> X 1 A	<input checked="" type="checkbox"/> X 1 B	<input checked="" type="checkbox"/> X 1 C

Remarks if any -

DP Details for Trading A/c	<input type="checkbox"/> Primary	<input type="checkbox"/> Secondary
DP Name :	DP ID:	Client ID:

Occupation :- Private Sector Public Sector Government Sector Professional Business
 Self Employed Retired Housewife Student Others

Gross Annual Income Details: Below 1 Lakh 1-5 Lakhs 10-25 Lakhs >25 Lakhs
 OR Net-worth in _____ (* Net worth should not be older than 1 year) as on (date)

KRA/CKYC : I/We wish to update the above change in KRA/CKYC / Demat/Trading Account.

Digital Statements activation for only Equity Trading and Demat account :
 (Yes, I require Digital Statement for Trading and Demat account)

I/We hereby give my/our consent and authorize you to send digital contract notes, bills, ledgers, transaction, statements, monthly/quarterly demat statement of accounts/holding statement(s) bills or other reports, statement(s), related notices, circulars, amendments and such other correspondence, documents, records by whatever name called (here after referred to as statement(s) issued from time to time Cochin Stock Brokers Ltd. at the above mentioned new email id.

Declaration : I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

	First/Sole Holder	Second Holder	Third Holder
Client Name & Signature	<input checked="" type="checkbox"/> X 2 A	<input checked="" type="checkbox"/> X 2 B	<input checked="" type="checkbox"/> X 2 C

Any one Proof Required from the following list (Self attested by the Client, all relevant holders and Verified against original & IPV seal by the AP.):

Bank details : Copy of cheque with name printed / copy of bank passbook / copy of bank statement of accounts duly attested by bank authorities not older than 3 month with cancelled cheque.

Address details : Copy of Aadhaar, Passport, Voter ID card, Driving license, Bank passbook, Electricity bill/ Telephone bill - Land line (not more than 3 months) ; KYC form mandatory for address modification

DP Details : Latest transaction statement/holding statement/Client Master Copy with seal and signature of DP

For CSBL Office use only

Entered by: _____ Verified by _____
 Date..... Date.....

2018/07/20 1

(Acknowledgement Receipt)

Date :

We hereby acknowledge the receipt of the your instruction for modification of the following Account subject to verification

Client Name	Trading/DP Account No.
Modification request for	<input type="checkbox"/> Bank Details <input type="checkbox"/> Contact Details <input type="checkbox"/> Address Details
(Specify reason)	<input type="checkbox"/> DP Addition in Trading Account <input type="checkbox"/> Digital Statements Registration (Trading and DP Account)

Seal and Signature of csbl